Agence du revenu du Canada

HOME BUYERS' PLAN (HBP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

Use this form to make a withdrawal from your registered retirement savings plan (RRSP) under the Home Buyers' Plan (HBP). Answer the questions in Part A of Area 1 to determine if you are eligible to make a withdrawal from your RRSP under the HBP. Although some conditions may apply to another person in certain situations, you (the participant) are responsible for making sure that all the conditions are met. For more details about the HBP, see Guide RC4135, Home Buyers' Plan (HBP). Generally, you must receive all your HBP withdrawals in the same calendar year and the maximum you can withdraw is \$20,000. Complete Area 1 and give the form to your financial institution.

┌ Area 1 – To be completed by the participant ————————————————————————————————————			
Part A – Complete the following questionnaire to determine if you can make a withdrawal from your RRSP under the HBP.			
1.	Are you a resident of Canada?	4a). Are you a person with a disability?
	Yes Go to question 2. No You cannot make an HBP withdra	awal.	Yes Go to question 5. No Go to question 4(b).
2.	Has the person who is buying or building a qualifying home entered into a written agreement to do so?	4b)). Are you withdrawing funds from your RRSP to buy or build a qualifying home for a related person with a disability or to help such a person buy or build a qualifying home?
	Yes Go to question 3(a). No You cannot make an HBP withdra	awal.	Yes Go to question 5. No Go to question 4(c).
3a).	Have you ever, before this year, withdrawn funds from your RRSP under the HBF to buy or build a qualifying home?	9 4c)	, · · · · · · · · · · · · · · · · · · ·
	Yes Go to question 3(b). No Go to question 4(a).	-	Yes Go to question 5. No You cannot make an HBP withdrawal.
3b).	Are you making this request in January as part of the participation you began last year?	5.	Does the person who is buying or building the qualifying home intend to occupy it as his or her principal place of residence no later than one year after buying or building it? If you are acquiring the home for a related person with a disability or helping a related person with a disability acquire the home, you must intend that the related person with a disability occupy the home as his or her principal
	Yes Go to question 4(a). No Go to question 3(c).		place of residence.
3c).	Was your repayable balance from your previous HBP participation zero		Yes Go to question 6. No You cannot make an HBP withdrawal.
30).	on January 1 of this year?	6.	Has the person who is buying or building the qualifying home or his or her spouse or common-law partner owned the home more than 30 days before receiving this
	Yes Go to question 4(a). No You cannot make an HBP withdra	awai.	withdrawal?
			Yes You cannot make Yes an HBP withdrawal. No You are eligible (complete Part B).
Part B – Complete this part to make a withdrawal from your RRSP under the HBP.			
First name and initials Last name			Social insurance number (SIN)
Address of qualifying home being bought or built (include number, street, rural route, or lot a			d concession number)
	······································	-,	If you are a person with a
City	Province or Territory Postal code	1	Telephone number disability, check this box.
If you answered "Yes" to question 4(b) above, provide the following information about that pers			Person with a disability's SIN
Pers name		Relations to you	ship
Part C - Certification			
"	Continuation		Date withdrawal required Year Month Day
Amount of requested withdrawal \$			
I certify that the information given in Area 1 of this form is correct.			Date Year Month Day
	Participant's signature		Account number of the RRSP from which the withdrawal is made
Area 2 - To be completed by the RRSP issuer (Do not send this form to the CRA. Keep it for your records.)			
		elephone	
Issue	er's address		Vear Month Day
			Date withdrawal paid

