



## Transfer Authorization for Registered Investments (RRSP, TFSA, LIRA, LRSP, RPP)

Please print clearly in the blank boxes.

Do not use this form for transfers due to death or marriage breakdown.

- Complete all sections below and forward to the institution that will transfer your funds to Manulife.
- Completing this transfer will NOT result in the reporting of income or issue of a tax receipt as your savings remain in registered funds. Tax will only be withheld on transfers from an RRSP to a TFSA.

This form is also available online at [www.manulife.ca/GRO](http://www.manulife.ca/GRO)

### Your personal information

\*Fields marked with an asterisk are optional.

Last name		First name		Middle Initial
Mailing address (number, street & apartment number)			City	Province
Postal Code				
SIN*	Telephone number*	Ext. *	Email address (if applicable)*	

### Your direction to the institution transferring your savings

Relinquishing institution name			
<b>FROM:</b>			
Address		City	Province
Postal Code			
Account/policy number	<b>OR</b>	Group plan number	Member certificate number

**Transfer cash value of (check one box only)**

Full amount

OR

Partial amount (specify accounts and amounts below).

<input type="checkbox"/>	Investment amount	Symbol and/or certificate number or policy number	Delay delivery until (dd/mmm/yyyy)
<input type="checkbox"/>	Amount	Investment description	
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