## Registration for Online Access to Member Account Information Carpenters' Residential Benefit Plans

Your Plan Administration Office is pleased to provide you with a new, modern, secure portal to access your personal health and pension plan information.

The **four steps** to register for this new portal are below.

<u>Click this link to access the new portal</u>. If you have already registered for the new portal, you will not have to do so again.

Step 1: Once on the login page, click on "Create Account".



**Step 2: Enter your information in the required fields.** The information from each field **must match the personal information on our records exactly.** Please ensure that you include the space in the postal code of your home mailing address (the example below uses the postal code "A1A 1A1" to illustrate the correct format). Your account username will be the email address that you enter. Once you have entered your information in the required fields, click "Next."

istration: Create Your Account	
Email	Confirm Email
YOUR_EMAIL@DOMAIN.CA	YOUR_EMAIL@DOMAIN.CA O Get acces
First Name	Last Name anytime.
SAMPLE	RECORD FREE for members
Enter last 4 digits of SSN/SIN	Date of Birth
7777	01/04/1980 ♥ 🛍 Click here
ZIP Code/Postal Code (Postal code	Mobile Phone (optional) Iearn how Create you MemberX
format A1A 1A1 capitalized)	(123) 456-7890 account.
A1A 1A1	

**Step 3: Create and confirm your password**. Your password must contain a minimum of 12 characters. You can click the "eye" icon on the right side of the bar where you are typing in the password to view and verify what you entered. Choose a password expiration date, **agree to the Terms of Use and Privacy Policy**, and click the "Finish" button to continue.

Registration: Create your password	
Enter password	Confirm password
····· • •	······ ©
Passwords must be at least 12 characters. Passphrr Special characters, spaces, and numbers may be ir 365 days.	tses are encouraged for your security and ease. Included. Cannot reuse passwords used within the last
Password Expiration           180 days         •	0
I agree to the Terms of Use and Privacy	/ Policy
Finish	Previous

**Step 4:** After the registration is complete, your session will return to the login page. **Enter your email and password.** 

An access code will be sent to your email when you first log in. Copy and paste or type this access code into the Member Portal window to gain access to your online account. <u>The access code will expire in 10</u> <u>minutes</u>. You can request another code to be resent if you are unable to enter the code within the required time.

Carpenters' Residential Benefit Plans	Carpenters' Residential Benefit Plans	Need an account? Create Account
		✓ Login × ✓ We have emailed you an access code to access your account. Please copy it from your email.
	o 🗆 🖵	
Access your benefits. Check your benefits 24/7, no need to call the administration office. Login with your email and password to continue.	To verify your identity, enter the access code that we have sent to your email address. Enter Access Code:	
your_email@domain.ca	Do not navigate from the MemberXG to collect your access code. Navigating away from the MemberXG will result in a new code being sent. Please open a new tab to retrieve your access code.	
Log In Create Account Can't access your account?	Verify and Log In Back Need a new access code?	

The access code is part of the web security practices in place to keep your information secure. You will receive an access code the first time you access the Member Portal for each device you use to log in or if you change your account.

**Once you enter your access code, your registration is complete!** Please check out the rest of this document to learn more about your new portal.

You will have access to these four pages of information. To learn about these four information pages, see the document "<u>Carpenters MemberXG Tutorial</u>."

1. Demographics 2. Contribution History 3. Health Plan Eligibility 4. Beneficiary Information



When you are ready to log out, click on your name in the top right corner, click "Sign Out" and close your browser window.



**If you have an issue after logging into your account,** you can click on "Can't access your account." You must enter the same information as when you registered to reset your account.



To change your password, click on your name in the top right corner and click "User Profile."



You can change your password in the Security Settings tab:

Carp	enters' Residential Benefit Plans	Welcome Carpenter Member
rsonal Settings Security Settings		
Change Password		
New password		
Password's must be at least 12 characters. Passphrases are encouraged for your security a Special characters, spaces, and numbers may be included. Cannot reuse password's used the last 365 days.	nd eose. within	
Confirm password		
Password Expiration		
180 days	~	
Update Cancel		

**If you require assistance or have questions regarding your access**, please contact the Plan Administration Office staff at 1-800-263-3564 or by email at <u>benefits@carpentersresidential.ca</u>. Our full contact listing is on this page: <u>carpentersresidential.ca/administration-office/</u>.