

MEMBER INFORMATION FORM

IMPORTANT NOTE: Please fill out this form completely. The information provided on this form will replace information provided on all earlier plan Member Information Forms or Application Cards. You must notify us of any changes to the information below.

MEMBER'S PERSONAL INFORMATION

NAME: LAST				FIRST / MIDDLE				UNION ID NUMBER U			
APT. NO.				NUMBER / STREET				CITY			
PROV.				POSTAL CODE				SOCIAL INSURANCE NUMBER 			
EMAIL				TELEPHONE				M-MALE ☐ F-FEMALE ☐ NB-NON-BINARY ☐			
DATE OF BIRTH MONTH DAY YEAR			UNION INITIATION DATE MONTH DAY YEAR			MARITAL STATUS ☐ Single ☐ Married ☐ Widowed ☐ Common-Law ☐ Separated ☐ Divorced					

MARITAL STATUS

If you are married, please provide date of marriage: _____

If you are Separated or Divorced, please provide a copy of your Divorce/Separation Agreement.

If you are in a Common-Law relationship, please complete the following statement:

I do hereby declare that _____ (spouse's name - please print) is my Common-Law Spouse with whom I have been cohabiting since _____ (date cohabitation commenced) and whom I publicly represent as my Spouse.

(Your Signature)

PERSONAL INFORMATION ABOUT MEMBER'S DEPENDANTS - INCLUDING SPOUSE

Please list Dependants for benefit coverage below. Common-Law spouses are eligible for **benefits** if you have been living together in a conjugal relationship for 12 consecutive months.

NAME: LAST	FIRST / MIDDLE	DATE OF BIRTH			SEX M-MALE/F-FEMALE/NB-NON-BINARY	RELATIONSHIP
		MONTH	DAY	YEAR		

The Trustees of the Plans reserve the right to request further documentation supporting the enrollment of any Dependant added for coverage under the Plans. Such supporting documentation may include a marriage certificate, birth registration or other documents supporting a common law relationship. I hereby certify that the requested information provided above is true and complete. I understand and agree that the coverage and benefits of the Plans (and future claims) may be denied, or terminated, and that the Trustees may take such other actions as they deem necessary in their sole discretion, as a result of me or my Dependants providing false, incomplete, or misleading information to the Plans. I consent to the collection of my personal information for Plan administration purposes.

COORDINATION OF BENEFITS

Is benefit coverage available to you and/or Dependants from another health benefit plan(s)? Yes ☐ No ☐

If Yes, please provide:

Name of individual(s) covered as the member under the other plan(s): _____

Relationship (ie: spouse, ex-spouse, step-parent to my Dependants, guardian to my Dependants): _____

Name of other plan(s): _____

Family Coverage ☐ Single Coverage ☐

COMPLETE BOTH PAGES AND RETURN TO THE PLAN ADMINISTRATION OFFICE

Please indicate your marital status.

This signature is only required if member is in a Common-Law relationship.

Please list your spouse and dependant children under the age of 22, or under the age of 25 if in attendance at an accredited school. Child dependants over the age of 25 who are incapable of self-support may also be covered.

If you are participating in the Health and Wellness Plan, please complete this section.

If you or your spouse/dependants are covered under any other benefit plan, please provide the information here

Does the other benefit plan provide coverage for your whole family, or just the individual listed?

**CARPENTERS' RESIDENTIAL BENEFIT PLANS - LOCAL 1256 ONLY
MEMBER INFORMATION FORM**

If you are participating in the Health and Wellness Fund, please complete this section.

The person(s) named as your Health and Wellness Beneficiary will be the recipient of your life insurance payment (if applicable).

Irrevocable beneficiaries can't be removed from the policy without their consent.

The person named as a Trustee will receive any benefits payable on behalf of your beneficiary(ies), if they are under the age of majority at the time of your death (not applicable in Quebec).

CARPENTERS' RESIDENTIAL HEALTH AND WELLNESS FUND BENEFICIARY

Group Term Life Insurance and Accidental Death and Dismemberment

LAST NAME	FIRST/MIDDLE	RELATIONSHIP
TELEPHONE	EMAIL	

Check this box if the above named is an irrevocable beneficiary ☐

If the above beneficiary(ies) predeceases me, my contingent beneficiary is: *First name, Last name* *Relationship*

If your original and contingent beneficiary predecease you and no new beneficiaries have been appointed, benefits payable are paid to your Estate.

TRUSTEE

Trustee's Name *first name, last name* Relationship

CARPENTERS' RESIDENTIAL GROUP RRSP TRUST FUND BENEFICIARY - FILED USING A SEPARATE DOCUMENT WITH MANULIFE FINANCIAL.

By signing below, I hereby certify that the information provided is true to the best of my knowledge, and consent to the collection, maintenance, use and disclosure of my personal information as described in the Privacy Statement below. I acknowledge that providing my consent will allow access to the information required to assess my benefit eligibility and entitlement, and that refusing to consent may result in delay or denial of my request and/or benefit. This consent may be revoked by me at any time by sending written instructions to the Plan Administration Office.

I consent to the collection, use and disclosure of my personal information ☐ **YES** ☐ **NO**

This form requires a witness who is not your spouse or beneficiary to sign where indicated.

Signature and Consent

Date

Please ensure that your signature is witnessed by someone other than your Spouse or Beneficiary.

Witness Signature: **Witness Printed Name:**

Witness Telephone: **Witness address:**

Witness Email:

Privacy Statement: I authorize the Carpenters' Residential Benefit Plans (called "the Plans"), their administrator Employee Benefit Plan Services Limited, and providers working with the Plans or administrator to collect, maintain, use and disclose my personal information that is necessary for the administration of the Plans. Personal information will be protected pursuant to the applicable legislation. The Plans may collect, maintain, use and disclose my personal information with relevant persons or organizations (employers, health benefit managers, health professionals, institutions, insurers, investigative agencies, legal counsel, other plans or unions, pharmacies, regulators, re-insurers) in order to manage the Plans and entitlement to the benefits of the Plans, and may include information such as financial, health or benefits related information. Questions related to the Privacy Statement should be directed to the Privacy Officer.

COMPLETE BOTH PAGES AND RETURN TO THE PLAN ADMINISTRATION OFFICE